

Figure 3 Funding Overview: Types, sources and debt maturity profiles

		Overview	Target Investor Universe	Maturity Profile	
Secured Financing	Senior Debt (Facility A)	<ul style="list-style-type: none">Hybrid RBL StructureAmortising Loan	<ul style="list-style-type: none">Banks, Oil Traders	<div></div>	5 years
	Senior Debt (Facility B)	<ul style="list-style-type: none">Bullet Repayment reducing repayment during ramp up	<ul style="list-style-type: none">Banks, Debt Funds, Hedge Funds and Traders	<div></div>	5.5 years
	Revolving Credit Facility	<ul style="list-style-type: none">Working Capital Facility – to support ramp-up	<ul style="list-style-type: none">Banks	<div></div>	5.5 years
	Junior Debt (Facility A)	<ul style="list-style-type: none">Bullet repayment2-yr PIK	<ul style="list-style-type: none">Banks, Debt Funds, Hedge Funds and Traders	<div></div>	6 years
	Junior Debt (Facility B)	<ul style="list-style-type: none">Bullet repayment2-yr PIK	<ul style="list-style-type: none">Banks, Debt Funds, Hedge Funds and Traders	<div></div>	7 years
	Revolving Oil Services Funding Facility	<ul style="list-style-type: none">Funding for Asset Development planBullet Repayment	<ul style="list-style-type: none">Strategic Investors, Service Partners	<div></div>	7 years
Unsecured Funding	Subordinated Notes	<ul style="list-style-type: none">High Yield InstrumentBullet Repayment3-Yr Non-Call / PIL	<ul style="list-style-type: none">Fund Managers, Private Equity, Hedge Funds, Private Investors	<div></div>	7 years
	Deferred Consideration	<ul style="list-style-type: none">Balance of purchase considerationPay-as-you-can	<ul style="list-style-type: none">Sellers	<div></div>	7 years
	Equity	<ul style="list-style-type: none">Ordinary Equity	<ul style="list-style-type: none">Sponsor		